

PERSONAL LOAN GENERAL APPLICATION FORM fax (09) 277 8003



To: (Retailer) _____ and Yes Finance Time Rec: _____ App Code: _____

DESCRIPTION OF GOODS / LOAN PURPOSE _____ _____ _____ _____	Cash Price _____ _____ Brokerage _____ Deposit _____ Trade Value _____ Finance Total _____
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APPLICANT Mr Mrs Miss Ms

Name _____ D.O.B _____
(First Name) (Middle Name) (Surname)

Partner _____ D.O.B _____
Married Single Partner Ages of Dependents

Preferred Payment _____
Frequency Wk / F/N / Mth
Payment Start Date _____
Delivery Date _____

TENANCY

Own House
Renting
Boarding
Other

Current Address _____ Yrs / Mths _____
Previous Address _____ Yrs / Mths _____

Contact Ph Numbers - Home _____ Email _____
Mobile _____ Work _____
Partner's Work _____

Do you have a Motor Vehicle? Yes / No _____
Make / Model _____ Rego _____
New Zealand Residence Visa
Vehicle ownership Applicant Owned - Fully Paid / On Finance / Owned by Employer
Partner Owned - Fully Paid / On Finance / Owned by Parents
Workpermit Visa Expires _____
NZ Citizen

PRESENT EMPLOYER _____ Yrs / Mths _____ Occupation _____
Previous Employer _____ Yrs / Mths _____ Occupation _____
Partner's Employer _____ Yrs / Mths _____ Occupation _____

REFERENCES (1) Parents (2) Brother / Sister / Relative / Friend

1) _____ Phone _____ Kin _____
Address _____
2) _____ Phone _____ Kin _____
Address _____

BUDGET

Bank Accounts you have: Savings Cheque Account Credit Card

Account Number for Payments _____

INCOME (circle period)
Take home pay \$ _____ Wk / Fortnight / Mth
Partner's pay \$ _____ Wk / Fortnight / Mth
Other Income \$ _____ Wk / Fortnight / Mth

EXPENSES (NOT - Power, Telephone, Food) (circle period)
Mortgage Rent Board \$ _____ Wk / Fortnight / Mth
Loan _____ \$ _____ Wk / Fortnight / Mth
Loan _____ \$ _____ Wk / Fortnight / Mth
Card _____ \$ _____ Wk / Fortnight / Mth
Insurances _____ \$ _____ Wk / Fortnight / Mth
Other _____ \$ _____ Wk / Fortnight / Mth

YES FINANCE LOAN \$ _____ Wk / Fortnight / Mth

Office use Only Total Income	\$ _____
Total Expenses	\$ _____
Margin (I-E)	\$ _____

IDENTIFICATION: With this application a copy of Official ID must be provide - for example: See reverse side of this form.
PRIVACY ACT 1993 - I / We have read and understand the privacy waiver on reverse side of this form

Signed _____ Signed _____ Date _____

“Please make sure you have filled in **ALL** the boxes on the front of this form.”

Privacy Act 1993

I/We:

- (a) Warrant that the information provided in this application is true and correct;
- (b) Authorise Yes Finance Ltd “YFL” to contact my/our employer, any credit agency and any other source (each a “source”) to obtain, check and exchange (both now and in the future) information in connection with this application and any agreement that I/we may hereafter enter into with YFL. I/we also understand that those credit agencies will hold that information and disclose it to authorised users of the credit reporter’s services.
- (c) Acknowledge that my/our signature of this application shall operate as an authority to each Source to provide YFL with any information about me/us which YFL may require in connection with this application or any such agreement,
- (d) Acknowledge that this application will form part of any agreement I/we may hereafter enter into with YFL and that the authorisation set out above will be deemed to be incorporated into that agreement.

You are entitled, under the provisions of the Privacy Act 1993, to

- (a) Have access to personal information held by YFL about you; and
- (b) Request correction of any personal information held by YFL about you;

Proof of Identification – We are required to fully identify our customers, acceptable forms are:

(ID must be submitted at the time of application. For vehicle finance the drivers licence must be submitted as ID)

NZ Drivers Licence

NZ Passport

Overseas Passport with suitable and current visa's

18+ Card

Birth Certificate together with current other ID like Bankcards and Community services cards.

Proof of Address - acceptable forms are:

Rental Agreement

Telephone account or other utility suppliers

Bank Statement

Other forms acceptable to YFL, case by case basis

Before returning paperwork to Yes Finance attach to this application:

Original copy of Identification

Original copy of Overseas Passport & Visa if not a NZ Citizen

Original copy of Proof of Income (Financial Accounts should be forwarded to Yes Finance Ltd with this application.)

Original copy of Proof of Address

Recheck all figures and signatures

Check all pages are Initialled

Check that assignment clause if applicable is signed

Yes Finance Limited

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📄 (09) 2778003

🌐 www.yesfinance.co.nz